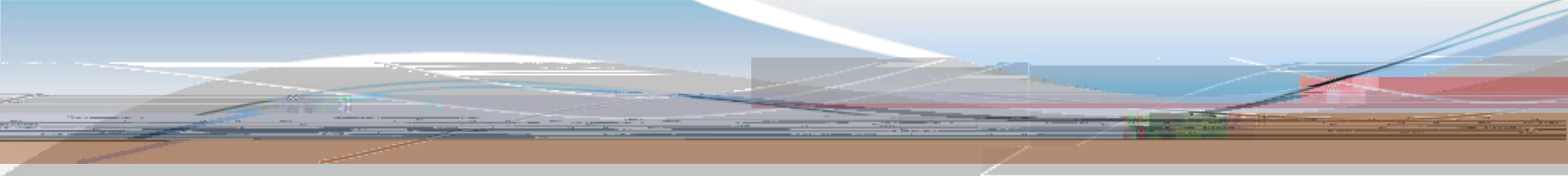


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Developing a Geothermal Project using

Liberty County Project

- ☒ < 1 MW Potential – 38,000 Wells – Typical Well
- ☒ Railroad Commission, RRC “Orphaned Wells”
- ☒ Proximity to Transmission Grid
- ☒ Geothermal Lease – Oil, Gas Mineral Lease
- ☒ Re-complete & Fracture Stimulate Abandoned Zones
- ☒ Re-inject Heat Depleted Brine
- ☒ Modular ORC Generators from Pratt & Whitney
- ☒ Convert P&A Liability into Revenue Generating Asset



Liberty County Project Team

☒ Universal GeoPower

Project Development – Project Management – Project Finance

☒ Pratt & Whitney Power Systems

ORC Power Generation Technology

☒ POWER Engineers



WHY IT MAKES SENSE NOW

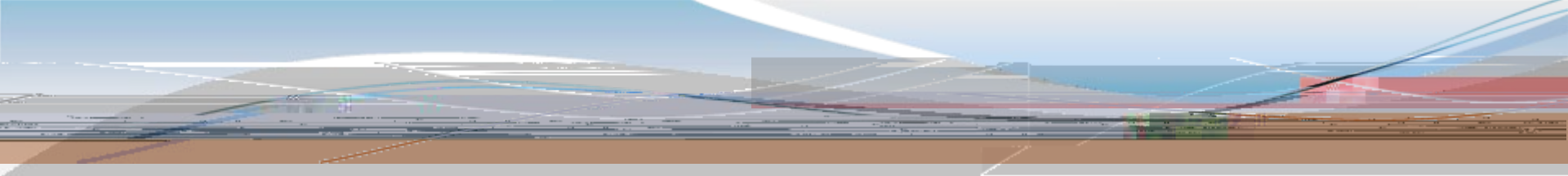
- ☒ Near Zero Emissions – total closed loop system
- ☒ Base Load Electricity – 95% reliable capacity factor
- ☒ Modular Design – Proven “ Off the Shelf ” Technology
- ☒ Create New Jobs
- ☒ Demand For Renewable Electricity
- ☒ Process can be Repeated and Scaled.



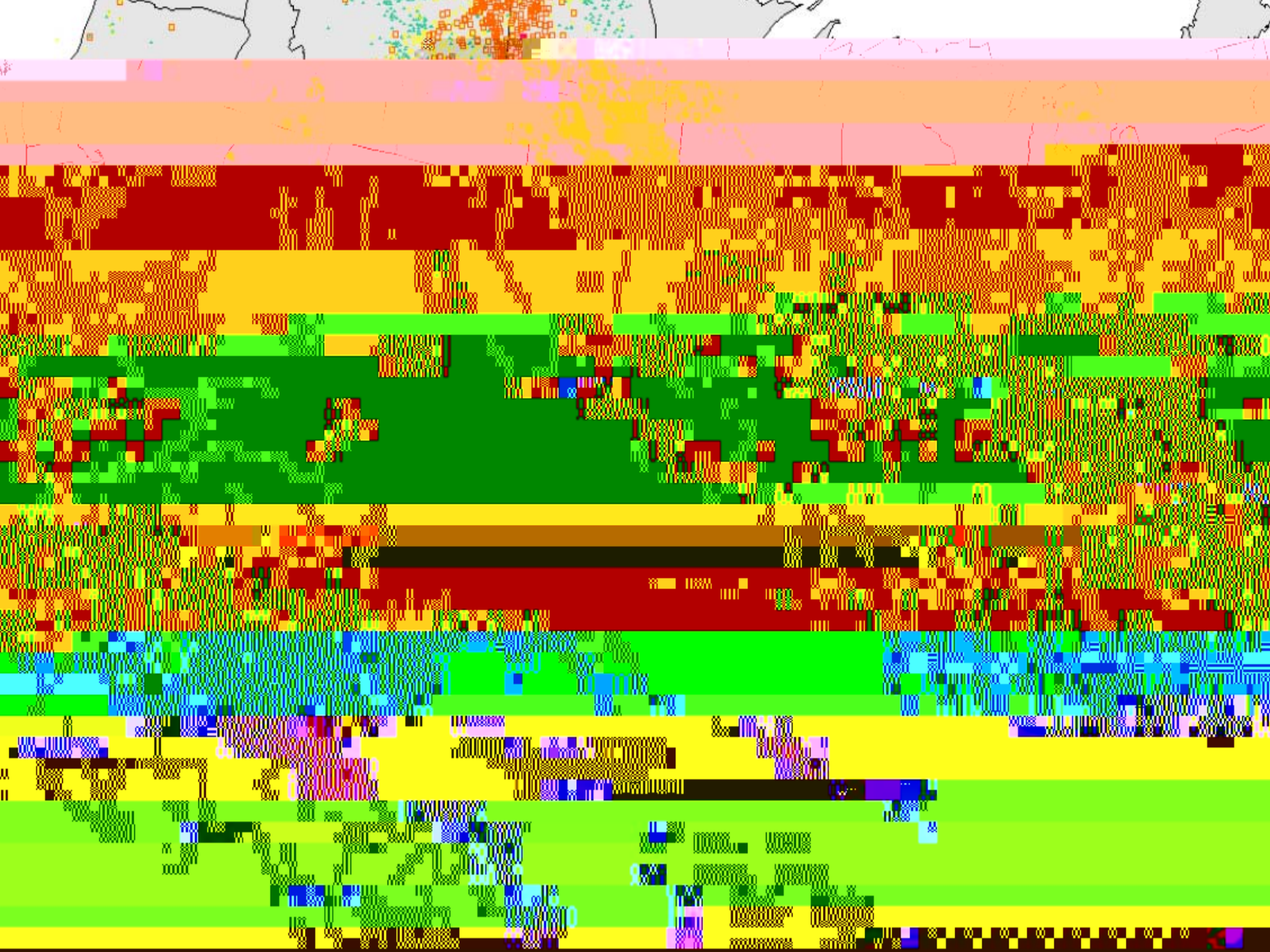


OIL & GAS APPROACH

- ☒ Knowledge of Oil & Gas Industry
- ☒ Geothermal Lease – Exclusive Right
- ☒ Stratigraphy – Reservoir – Petrophysical
- ☒ Production Engineering Data



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