

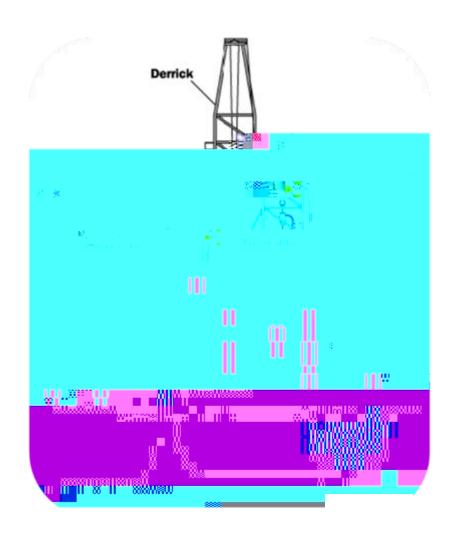
Something Old Something New Something Borrowed Something... *Green?*

Southern Methodist University
Geothermal Utilization Energy Conference
November 2009

Presented by:
Ron Bolen
Managing Director & Group Head
Energy Corporate Finance
HFBE Investment Banking

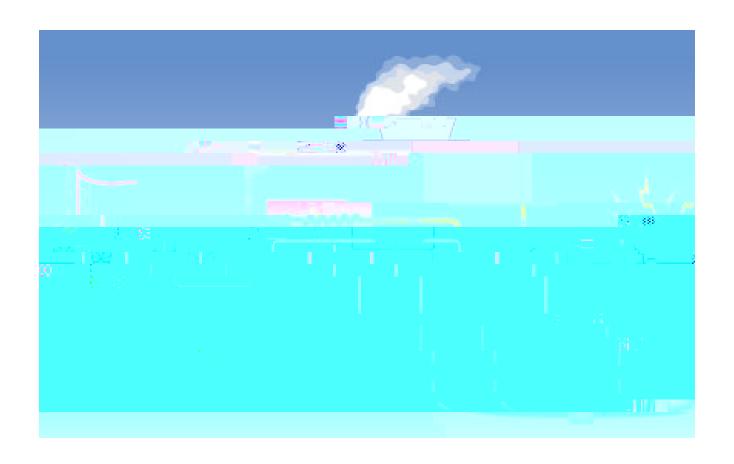


Something Old – Traditional E&P





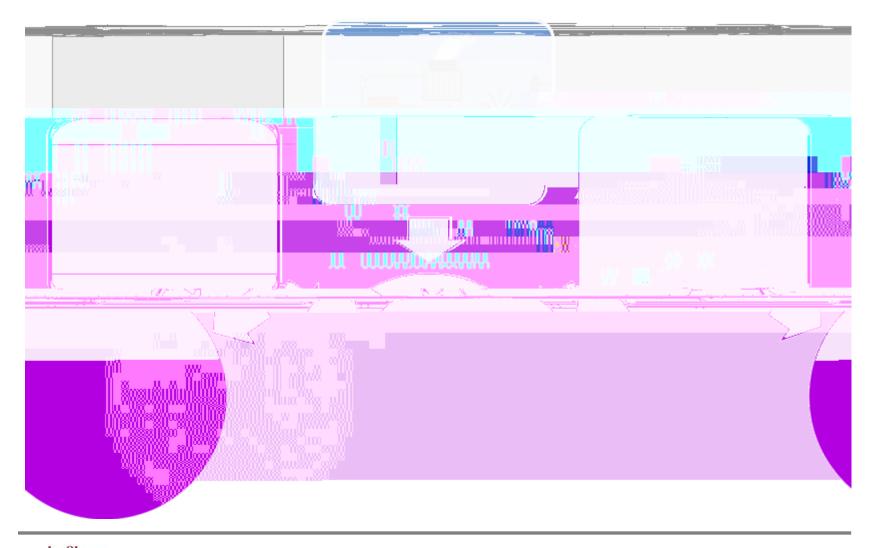
Something New – Geothermal Power Generation







Something... Green? - Fully Financed Project





Questions?

Ron Bolen
Managing Director & Group Head

rbolen@hfbe.com

(713) 225-95801